

## Casey McCarthy, C(k)P, CIMC, CFS, CAIA

Vice President, DCIO Sales

Casey McCarthy is part of the DCIO sales team at American Century Investments® dedicated to working with retirement advisors, platform wholesalers and TPAs providing tools and products that enable them to increase business and market share.

Prior to joining the DCIO sales team in June 2011, Casey managed the Value Added Sales team, specializing in practice building programs and tools. Prior to that, he built successful relationships with financial advisors in Ohio and Kentucky as a territory sales wholesaler.

Casey has received specialized training in the Sequoia System for sales professionals and Fusion Presentation Training. He holds the designations of Certified 401(k) Professional (C(k)P), Certified Investment Management Consultant (CIMC), Certified Fund Specialist (CFS) and Chartered Alternative Investment Analyst (CAIA).

Casey has been with American Century Investments since 1992 and is a graduate of the University of Arizona with a double major in economics and communication.



Casey resides in Leawood, Kansas with his wife, Amy, and their children, Quinn and Maggie. In his spare time Casey enjoys golf, scuba diving and spending time with his family.

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### THE AMERICAN CENTURY INVESTMENTS DIFFERENCE

At American Century Investments our commitment is rooted in focusing on delivering superior investment performance and developing long-term relationships with our clients. Our track record of performance, our business model and the legacy of our founder set us apart in the industry.

#### WHO WE ARE

- Performance focus for more than 50 years
- Pure play business model
- Privately controlled and independent
- Profits with a purpose

#### WHAT WE OFFER

- A broad array of highly rated investments
- Depth and breadth of performance across six investment disciplines

#### COMMITMENT TO YOU

- Consultative approach
- Resource Edge™ value-added tools
- Genuine dedication to your success